

## Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015						
To: Hong Kong Exchanges as	nd Clearing	g Limited				
Name of Issuer	Dongyu	e Group Limited				
Date Submitted	04/08/20	015				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>189</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month	4,000,000,000	0.10	400,000,000		
Increase/(decrease)						
Balance at close of the month		4,000,000,000	0.10	400,000,000		
(2) Stock code : N/A	Descrip	otion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	-			
Balance at close	of the month	-			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descript	ion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A e of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,118,167,455	N/A	N/A	N/A
Increase/ (decrease) during the month	(3,246,000)	N/A	N/A	N/A
Balance at close of the month	2,114,921,455	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 137,300,000 1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares (*Note 1*) 2. N/A Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1. N/A	-				
	-				
( / / )					_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
2. IVA	-				
	· 				_
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
	-				
( / / )	- <del> </del>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	- 				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(				
(dd/mm/yyyy)	( / / )				
	Total		nary shares) N/A		_
			ence shares) N/A Other class) N/A		=
į .		`	, <u></u>		_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2. N/A	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 3. N/A	( / / )					
3. IV/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	/					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , )		Total C. (Ordii	nary shares) N/	A	
				ence shares) N/		_
			(	Other class) N/	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than the space option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
Full particulars including EGM approval date (dd/mm/yyyy),	lifereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	†	
	-	
	_	
shares (Note 1)		
2. N/A		
	1	
	†	
	1	
	4	
shares (Note 1)		
3. N/A		
	1	
	1	
charge (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)		
	1	

Ot	her Movements i	n Issued Share Capital				N. C	NY 2
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		<b>a</b>	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	- IVA
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Stata	Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
			Class of shares repurchased (Note 1)	_ordinary	<u> </u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( 24/7/201	5)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	(3,246,000)	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	11/71
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					month
9.	Capital	Class of shares issuab (Note 1)  Issue and allotment	ole			
<i>)</i> .	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares		
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A t	to E):	(1		)
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	\_	N/A	
	otal increase / (decrease) in other classes of shares du	=			N/A	
(T	hese figures should be the same as the relevant figu	res under II above ("Mov	vements in Is	sued	Share Capital").)	

Remarks (if any):	
Submitted by: Chung Tak Lai	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	

1. State the class of shares (e.g. ordinary, preference or other).

Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.